

IBASE Technology Inc.

(Stock Code: 8050)

2025 Q1 Online Investor Conference

2025/03/28

Participants

Brian Shang – Executive VP (Spokesman)

Roland Chen – VP (Acting Spokesman)

Archer Chien – VP (2nd Acting Spokesman)

Benny Lin – Director (Finance Department)

Jacky Ho – Special Assistant (Office of the President)

Disclaimer

- The content of this presentation, including the information disclosed in this conference, contains predictive statements for reference only. IBASE Technology Co., Ltd. or any third party does not assume any responsibility for the correctness and completeness of the predictive statements, and undertakes no duty to update or revise any such statements.
- Do not disseminate, reproduce, or make any or all of this information available to third parties without permission.

Agenda

01 IBASE Company Overview

02 Financial Information

03 IBASE New Vietnam Manufacturing Site Introduction

04 New Application Trends & Success Stories Sharing

05 Summary



Company Overview



HQ

Taipei,
Taiwan



Stock Code

TPEX 8050
(Since 2003)



Chairman

C. S. Lin



Capital

US\$
66.5M



Revenue

US\$
161M
(2024)



Employees

1,010
(Group)
770
(IBASE HQ)



**Design and Manufacturing of
Robust Computing Platforms**

Founded

2000

Forbes Asia Top 200 SMEs

2007

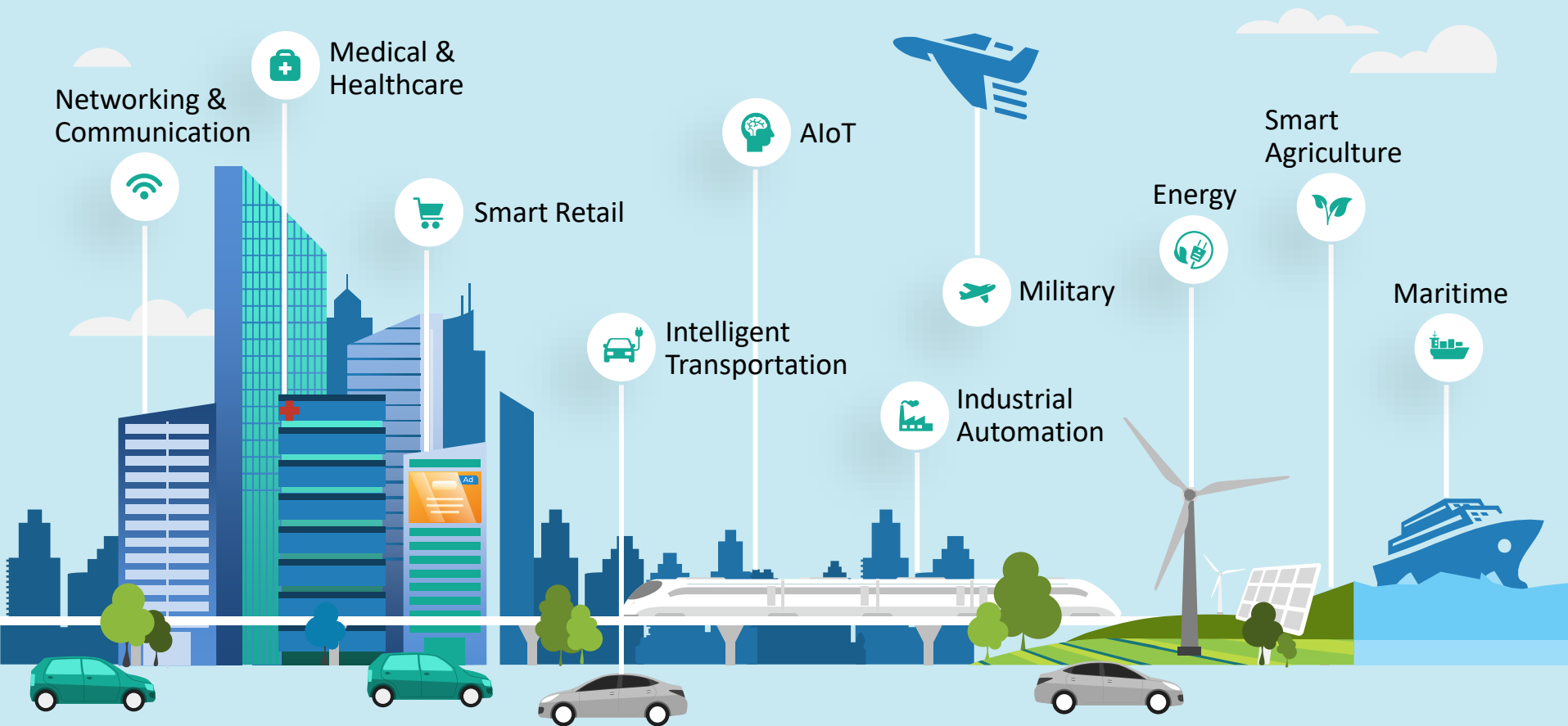
43 Product Awards Received

2024

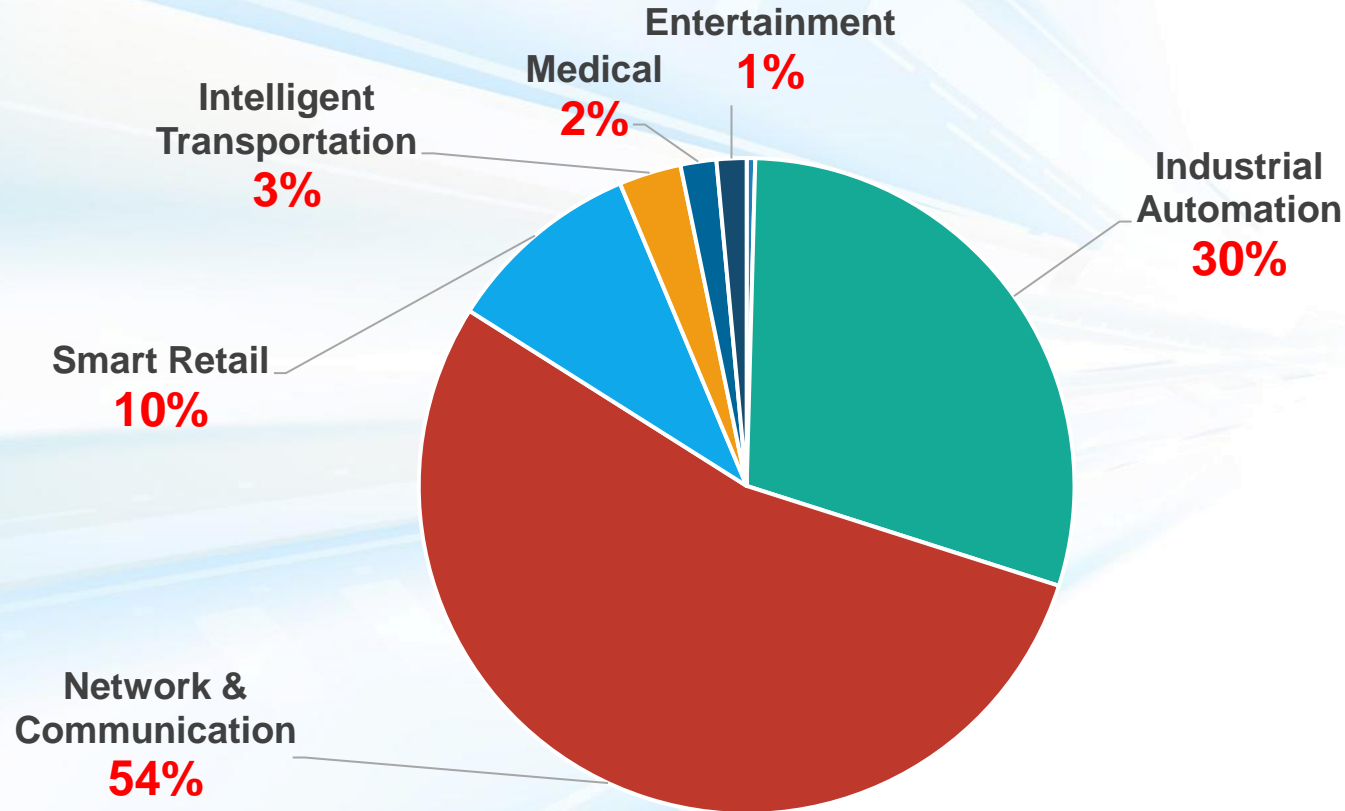
Listed at OTC, Taiwan

3 Factories Established

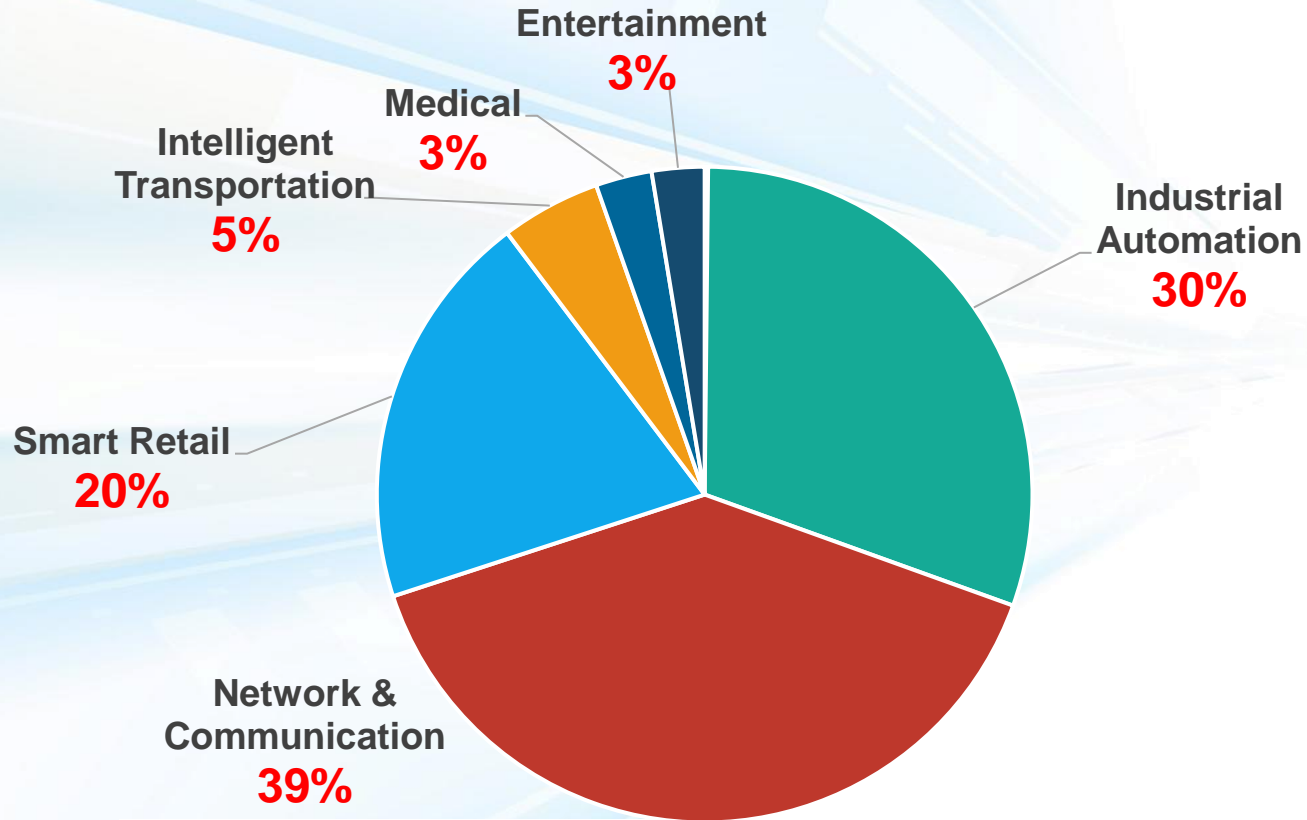
Vertical Applications



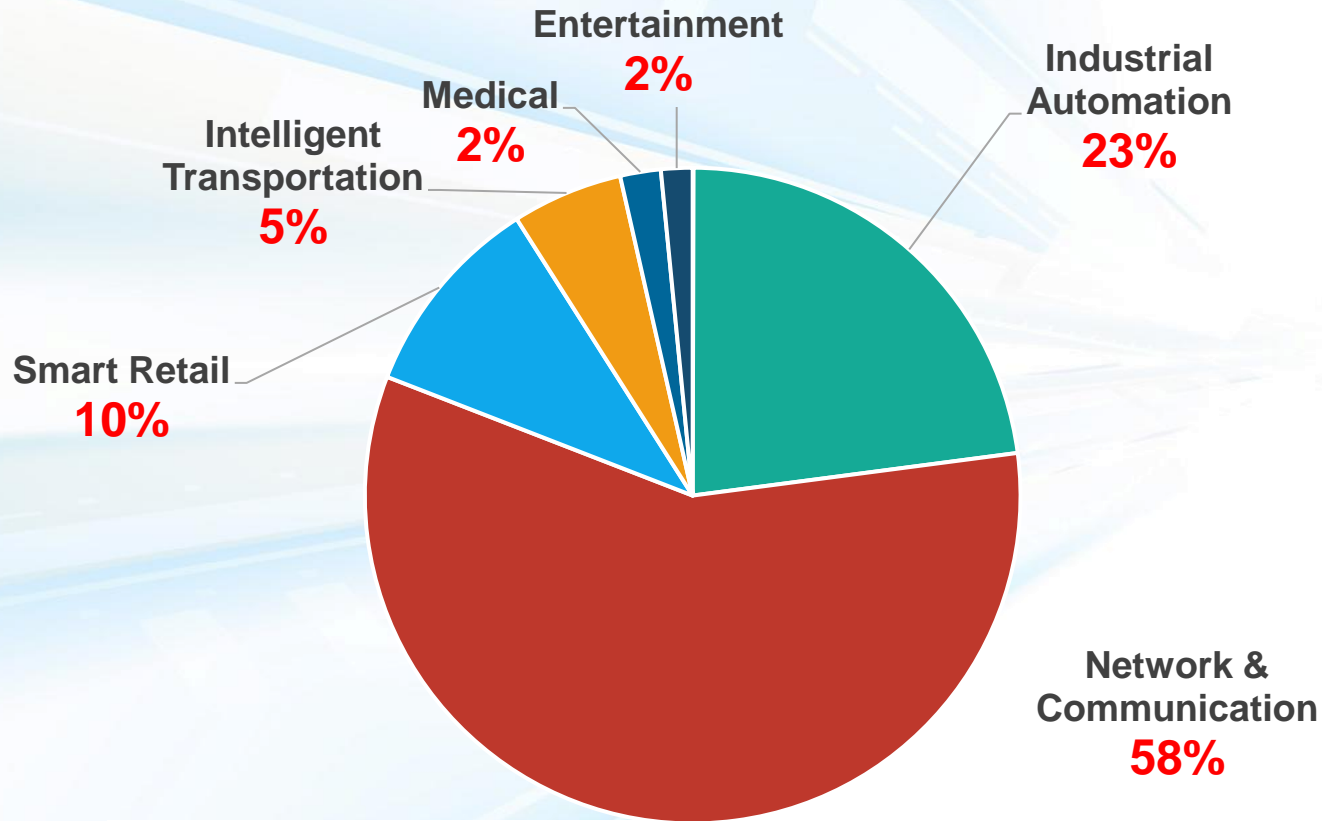
2023 Sales Breakdown – By Application



2024 Sales Breakdown – By Application



Jan-Feb 2025 Sales Breakdown – By Application



Global Presence



Agenda

01 IBASE Company Overview

02 **Financial Information**

03 IBASE New Vietnam Manufacturing Site Introduction

04 New Application Trends & Success Stories Sharing

05 Summary



Condensed Balance Sheet - Consolidated

Unit: NT\$ thousand

Date/ Item	2024.12.31	2023.12.31
Current assets	5,953,894	6,386,855
Investments accounted for using the equity method	2,624,811	2,631,181
Property, plant and equipment	3,926,228	3,799,915
Other non-current assets	811,425	752,725
Total Assets	13,316,358	13,570,676
Current portion of bonds payable	716,655	709,928
Current portion of long-term borrowings	116,733	122,241
Other current liabilities	1,639,584	1,854,210
Long-term borrowings	2,133,376	2,189,648
Other non-current liabilities	105,983	65,916
Total Liabilities	4,712,331	4,941,943
Ordinary shares(Included bond conversion entitlement certificates)	2,061,770	2,068,218
Capital surplus	2,894,705	3,061,307
Retained earnings	2,567,169	2,567,700
Other equity	471,914	304,451
Treasury shares	(332,583)	(392,849)
Total equity attributable to owners of the Company	7,662,975	7,608,827
Non-controlling interests	941,052	1,019,906
Total equity	8,604,027	8,628,733
Total liabilities and equity	13,316,358	13,570,676

Condensed Statement of Comprehensive Income - Consolidated

Unit: NT\$ thousand

Year / Item	Year 2024	Year 2023
Operating revenue	5,180,150	5,996,862
Gross profit	1,234,298	1,477,992
Gross profit %	23.83%	24.65%
Profit from operations	109,314	455,288
Profit from operations %	2.11%	7.59%
Non-operating income and expenses	471,689	342,771
Net profit	508,966	662,686
Earnings per share (basic, NTD\$)	4.06	5.22

Financial Ratios - Consolidated

Item	2024.12.31	2023.12.31
Debt to assets ratio	35.39%	36.42%
Current ratio	240.76%	237.57%
Quick ratio	161.09%	169.42%
Account receivable turnover (times)	4.49	5.18
Inventory turnover (times)	2.21	2.20

Agenda

01 IBASE Company Overview

02 Financial Information

03 **IBASE New Vietnam
Manufacturing Site Introduction**

04 New Application Trends &
Success Stories Sharing

05 Summary



IBASE Upcoming Manufacturing Site in Vietnam



Production Area

145,313 Square-feet
(13,500 m² / 4,084 Ping)



Estimated Max. Capacity

- SMT Line x 6
- DIP Assembly Line x 4
- System Assembly Line x 10

PCBA

60K/month

System Assembly

40K/month

Vinh Phuc



**Q3, 2025
Available**



3D Top & Side View of Vietnam Manufacturing Site

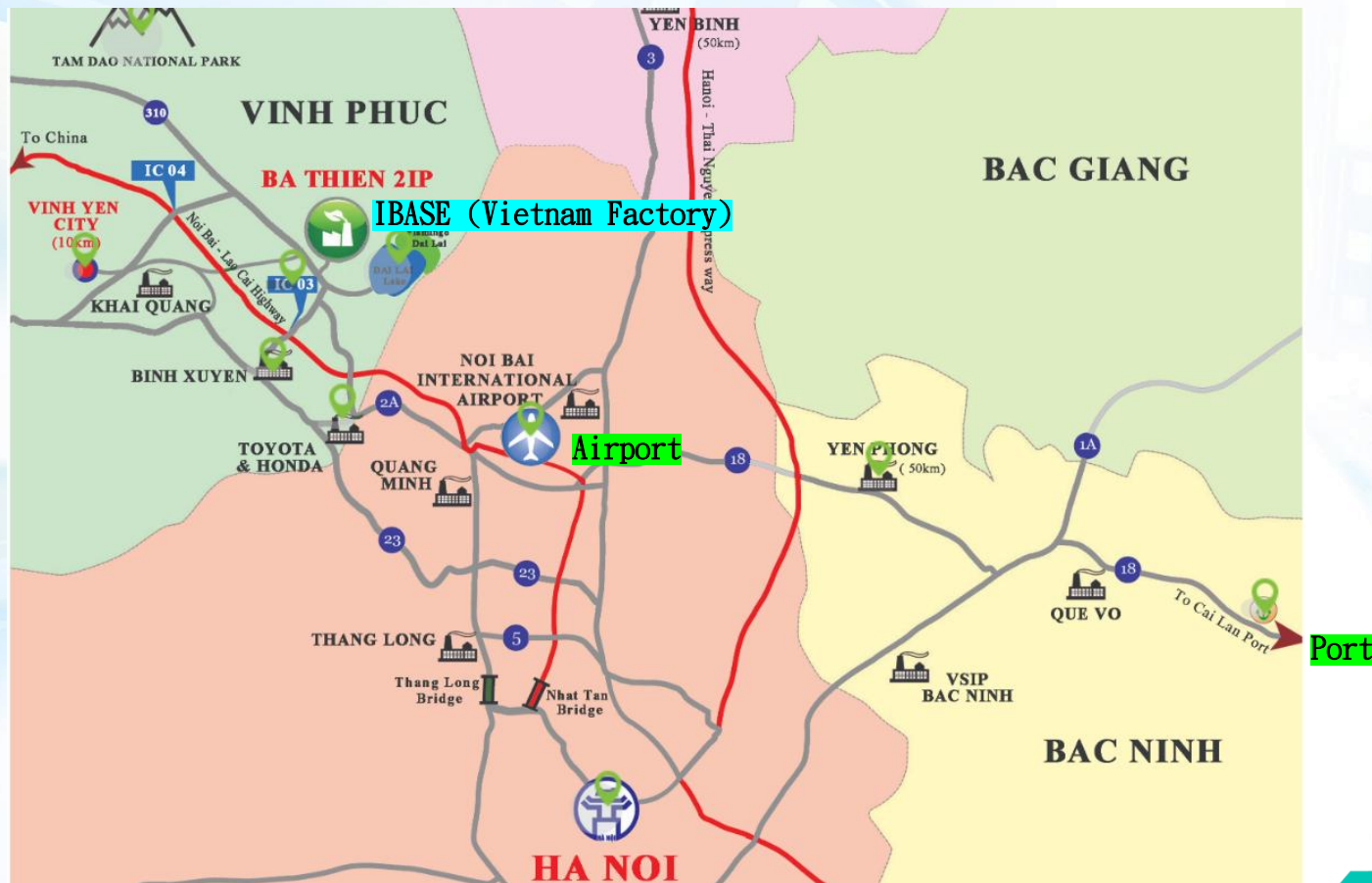
3D 45 Degree Top View



3D 45 Degree Top View



Location of IBASE Vietnam Manufacturing Site



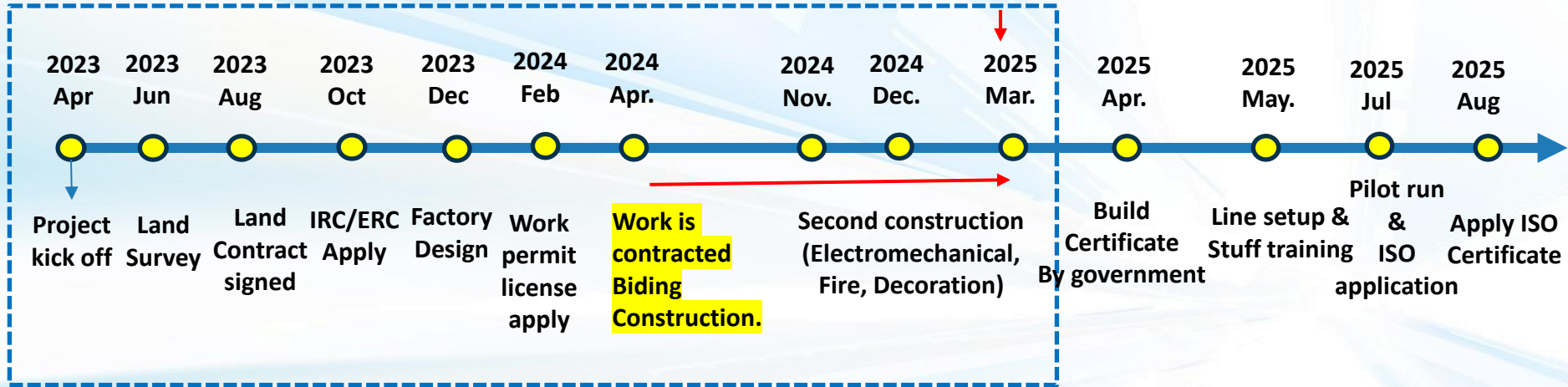
Aerial Shots



Panorama Video



Vietnam Factory Build Up Schedule Plan



Engineering Plan:

1. It is expected that the civil engineering, electromechanical main engineering and office decoration engineering will be accepted in mid-April 2025.
2. SMT/DIP related production equipment is expected to be put into operation in June for adjustment, trial production in July, and available for visits by customers who have discussed EMS business opportunities in August.
3. It is expected that the factory operation license will be obtained by the end of July.

Agenda

01 IBASE Company Overview

02 Financial Information

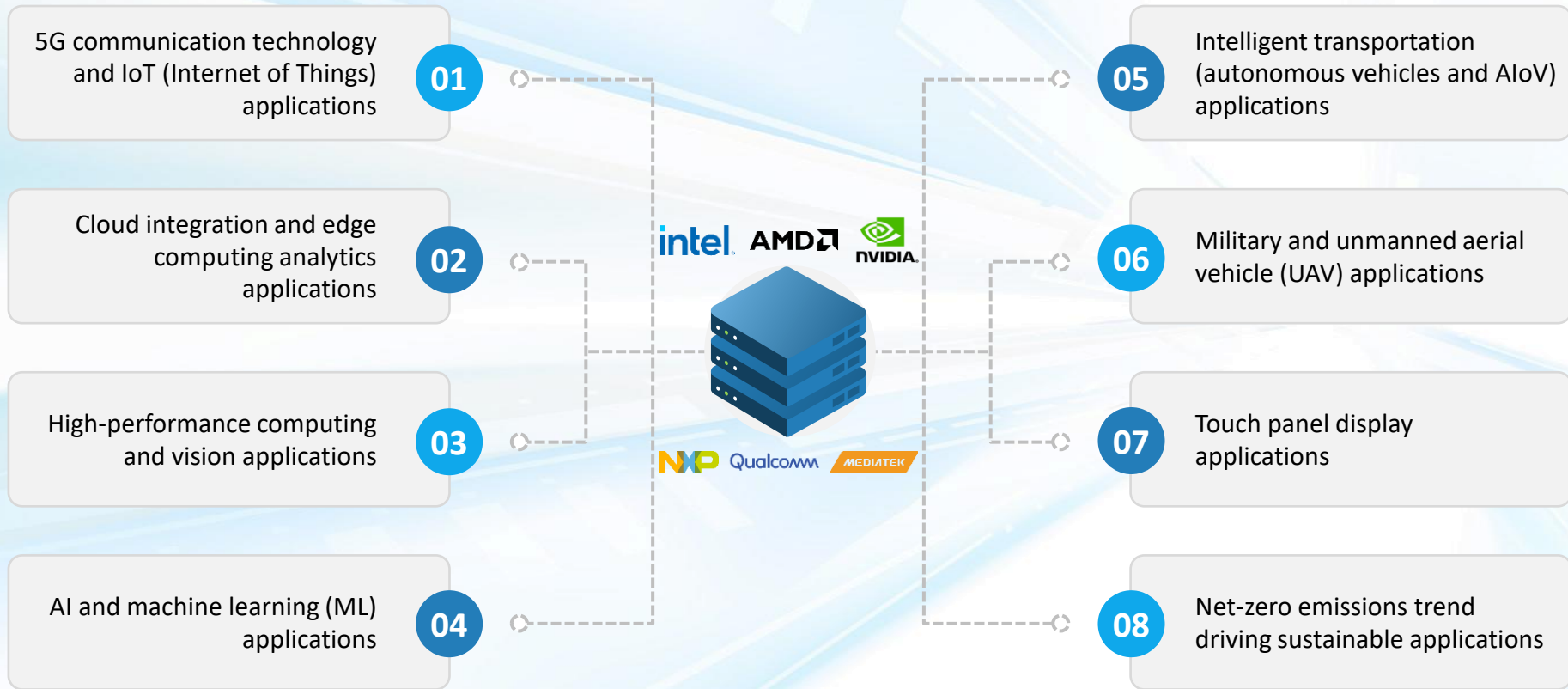
03 IBASE New Vietnam Manufacturing
Site Introduction

04 **New Application Trends &
Success Stories Sharing**

05 Summary



IBASE Product Roadmap – 8 New Application Trends



Success Story – Smart Transportation Application

Electric Bicycle

Pedal-less design, powered directly by electric energy, provides motorcycle-like riding functions.



Electric Bicycle Control System

Powered by
IBASE ODM Services

Success Story – Intelligent Robot Application

AI Intelligent Industrial Robot

AI robots are capable of executing almost any application and have the ability to perceive, be aware, and make autonomous decisions without the need for additional development or training of algorithms. Start up quickly, integrate seamlessly, and require no constant monitoring or human intervention—truly fully automated.



AI Intelligent Industrial Robot Operating System

Powered by
**IBASE Customized Intel Motherboard
With NVIDIA Embedded MXM AI GPU Card**

Intel Core Platform

Success Story – AI Smart Application

3D Scanning Measuring Instrument

From scanning to analysis and STEP format conversion is done in one step. Simply place the file to automatically complete the scanning and STEP file conversion, and quickly obtain editable 3D data. Automated CAD conversion expands the use of 3D data. By comparing CAD drawings with real objects, areas that were previously impossible to measure can now be accurately grasped.

AI Intelligent Industrial Operating System

Powered by
**IBASE Customized AMD Ryzen 8000
Motherboard**

AMD Ryzen Platform



Success Story – AI Smart Application

AI Image Processing System

Supports a variety of camera connections and shooting methods. With just one device, users can flexibly cope with various application scenarios. The same set of software and hardware platforms can provide the best solutions for different needs, making it the best partner for users to process images.



AI Intelligent Industrial Operating System

Powered by
**IBASE Customized AMD Ryzen 8000
Edge Computing System**

AMD Ryzen Platform

Success Story – Smart Charging Application

Electric Vehicle Charging Solution

It provides wall-mounted and pole-mounted installation options, supports OCPP 1.6 JSON communication protocol, and can be connected to the site management system. It has remote program update function and supports multiple identification methods to start charging, realizing a smart and efficient charging experience.



Intelligent AC/DC EV Charger

Powered by
**IBASE Customized Design & Manufacturing
Assembly Services**

Agenda

01 IBASE Company Overview

02 Financial Information

03 IBASE New Vietnam Manufacturing
Site Introduction

04 New Application Trends &
Success Stories Sharing

05 Summary



Q & A



www.ibase.com.tw



Bldg. F, 15F-1, No. 3, Yuan Qu St., Nangang,
Taipei 115, Taiwan



sales@ibase.com.tw



+886-2-26557588

